

## Monthly Return of Equity Issuer on Movements in Securities

For the month e	nded (dd/n	ım/yyyy):	31/1/2017		
To: Hong Kong	Exchanges	and Clearing	g Limited		
Name of Issuer Date Submitted			<u>Chemical (Group) Lin</u> ary 2017	<u>nited</u>	
I. Movements in	Authorised	Share Capit	al		
1. Ordinary Share	es				
(1) Stock code:	827	Descrip	otion: Ordinary	share	
			No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding	g month	8,000,000,000	0.10	800,000,000
Increase/(decreas	se)				
Balance at close	of the mont	h	8,000,000,000	0.10	800,000,000
(2) Stock code:	N/A	Descrip	otion:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)			-	
Balance at close	of the mont	h			

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _			
Increase/(decrea	ase)	-			
Balance at close	e of the month	1 <u>-</u>			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	of Shares  N/A	Descript	tion:		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A e of preceding		No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,288,355,099			
Increase/ (decrease) during the month	9,687,500			
Balance at close of the month	4,298,042,599			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(10 /06/2003)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(11010 1)						
2.Share Option						
Scheme						
Scheme						
(4.0.100.100.00)						
(18/09/2008)			2711		2 711	
shares	Nil	Nil	Nil	Nil	Nil	18,200,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		<u> </u>				
		Ta	otal A. (Ordin	ary shares)	Nil	
		10			Nil	
			•	Other class)		
T-4-1 C 1 1- 1		C	•	Juici Class)	1111	
Total funds raised dur		from exercise of				
options (State currence	(y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding me	du	sercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.						
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
-	<del>-</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordii	nary shares)	Nil	
		·	(Prefere	ence shares)	Nil	<u>.</u>
			(	Other class)	Nil	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds (as defined in						
the circular of the Company dated	_					
22 September 2014)	_					
		222.056.000	2 100 000	220 056 000	0.607.500	1 002 675 000
Stock code (if listed)	HK\$ N/A	323,956,000	3,100,000	320,856,000	9,687,500	1,002,675,000
Class of shares	11/11					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.32					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(13/10/2014)					
2. Convertible Bonds (as defined in	<u> </u>					
the announcement of the Company	_					
Dated 5 January 2016)	<u> </u>					
	HK\$	16,000,000	Nil	16,000,000	Nil	40,000,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.40					
EGM approval date	1111401.10					
(if applicable)						
(dd/mm/yyyy)	( / / )					
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		9,687,500	_
			,	ence shares)	Nil	=
			(	Other class)	Nil	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
shares (Note 1)		
shares (Note 1)		-
2		
-		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		· -
Total D. (Ordinary shares)	Nil	
		<u>.</u>
(Preference shares)	Nil	-
(Other class)	Nil	-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
		g, ,	(Note 1)	( / /	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Ordinar	У		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1							

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	Ordinary		
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(N/A)		
				Ordinary share eference share (Other clas	es) Nil	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	9,687,500
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Chung Tin Ming
Title: Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.